{{ exit\_date }}

**{{ header }}**

{{ investor\_name }}

Dear (“The Lender”) :

**RE: Development Loan – Goodwood Bulk Refurbishment Project – Developer Purple Blok (Pty) Ltd (“The Borrower”)**

**{{ opp\_code }}**

**Linked Property:**

The investment linked to the above-mentioned property in the Goodwood Bulk Refurbishment Project with Purple Blok (Pty) Ltd is imminently due for exit as per communication received.

The Lender has opted to the below breakdown:

{{ exit\_value }}

1. Total Investment, including accrued interest

{{ rollover\_amount }}

1. Investment Rollover/Re-investment amount

{{ exit\_amount }}

1. Balance of funds paid to Lender

You hereby consent to the funds, in the amount as per point 3, to be paid out to you by Laas & Scholtz Attorneys.

Kindly complete and sign this document as confirmation hereof.

Signed at: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**For and on behalf of**

**THE LENDER**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**C N Morgan**

**DIRECTOR**